## How the Market Works (anecdotal)

- Reminiscences of a Stock Operator Lefevre
- Liar's Poker/The Big Short Michael Lewis
- The Money Game Adam Smith
- The Battle for Investment Survival Gerald Loeb

### Value Investing

- Berkshire Annual Shareholder Letters http://www.berkshirehathaway.com/annual.html
- Outstanding Investor Digest www.oid.com
- The Inefficient Stock Market & The New Finance both by Robert Haugen
- The Little Book That Beats the Market & How to Be a Stock Market Genius Joel Greenblatt

## Fundamental Analysis/Accounting

- Quality of Earnings Thornton o'Glove
- Financial Shenanigans Schilit
- How to Make Money in Stocks O'Neil (first 90 pages or so)
- The Future for Investors Siegel (just parts 1,2, & 3)
- It's Earnings That Count Heiserman
- What's Behind the Numbers? Del Vecchio and Jacobs

#### **Profiles of Great Investors/Traders**

- The Money Masters, The New Money Masters John Train
- The Market Wizards, The New Market Wizards Jack Schwager
- Investment Gurus Tanous
- The Amazing Life of Jesse Livermore Smitten
- The Money Managers Kaplan, Welles (out of print)

# Books by Great Investors/Traders

- Common Stocks, Uncommon Profits Phil Fisher
- Beating the Street Peter Lynch
- One Up on Wall Street Peter Lynch
- The Art of Speculation Phil Carret

#### Market Scandals

- When Genius Failed Lowenstein (about LTCM)
- The Smartest Guys in the Room McLean, Elkind (about Enron)

### More Advanced

- Sold Short Asensio (short selling)
- Practical Speculation Kenner, Niederhoffer
- Fooling Some of the People All of the Time Einhorn
- Confidence Game: How Hedge Fund Manager Bill Ackman Called Wall Street's Bluff – Richard